

Orange County Department of Education – ACCESS Program Referral e-form System District Process for Submitting Referral and Course Request Forms

The Orange County Department of Education (OCDE) ACCESS Program is transitioning to a new Referral e-form System. The electronic forms allow for paperless transactions for the OCDE ACCESS Program Referral form and S1S Course Request forms. The signature process is embedded in the system. The system sends an email to the district referrer, parent, student and OCDE Representative along with a copy of the form to be signed by all parties. The system returns events when each signer signs the document and when the document is complete. All forms and signatures are securely stored on the OCDE IT network system and will be retained as documentation of authorization.

The following are steps for the districts to fill out and submit the Referral and Course Request Forms.

- 1. Paste the URL in the browser address bar <u>https://edms.ocdeapps.us/DocuWare/Platform/WebClient/Forms/access-selection-page?orgID=24750358-</u> <u>8e9c-4e5c-be1d-3d781846c471</u>
- If the student is not an S1S student, click on the "No" button, then tap on the "Click Here" link. This will take you to the "Community School Referral" form. Proceed to step 3. If the student is an S1S student, click on the "Yes" button.
 - The screen will change from "Referral Only Form Link: Click Here" to "Select District".
 - Select the student's district, the screen will change to "Referral and District XXX Form: Click Here".
 - Tap on the "Click Here" link to open the "Community School Referral" and district's "Course Request Form".

PROVIDE COUNTY	Drange County Department of Education	
Referral and District Select Instructions: Please select the student form. If the student type is S1S please Student is S1S	type first. If the student is not an S1S student please f select the correct district and follow the link to the refe	Date 03/29/2021
Yes Referral Only Form Link: Click Her	Student is S1S No Yes	Select District
,	0-l- + Di-t-i-t	

- 3. Fill out the Referral and Course Request form. The fields with the asterisks are required fields.
 - Please verify that the email addresses in the first section are correct. These will be used to <u>send the emails for signatures</u>. Student email address must be the student's personal email address. If the student does not have an email address the parent's email address could be used for both the parent and student. The parent will receive two emails, one for the parent and one for the student.
 - Please make sure you have the scanned documents that will be attached to the form. For example, Attendance Records, Current Transcript.

	Orange County Department of Educ	ation
С	COMMUNITY SCHOOL REFERRAL AND AUH Alternative Community, and Correctional Educational Sc	SD COURSE SELECTION
Important: The information provided is submitting this form.	n this section will be used for sending out the form for a DocuS	ign Signature. Please verify the correct names/email addresses prior to
Referrer Full Name *	Referrer Email Address*	Referral Date
Mindy Smith	Referrer@email.com	03/29/2021
Parent/Guardian Email Address*	Student Email Address*	
ParentMom@email.com	Student@email.com	
Please attach the follo	wing items at the bottom of this for	rm in the "Supporting Attachments" box.
(For S1S only the aster	isked items are needed)	
 Attendance Record * Immunization Certificate Current Transcript * 	Proof of withdrawal from last school of attendan Copy of IEP and/or other report (if applicable)	CE ELPAC/CELDT results AB 216,167,1806,2306 paperwork (if applicable)

4. Under the "Recommendation" please select the ACCESS AREA Administrative Unit where the student will be enrolling. When the form is submitted, a notification will be sent to the ACCESS AREA Admin office indicating a Referral form has been completed and is awaiting review.

RECOMMENDATION		
Select Admin Unit*		
Area 1	~	

5. If the district selected "Yes" for an S1S student the system will continue to the Course Request Form.

AUHSD S1S 2021 Course Request AREA 2 S1S Session Dates: June 21 - August 6, 2021 REGISTRATION BEGINS: March 29, 2021		
IMPORTANT! Please prioritize courses by the ALL online courses require student to have a personal email account, or	course selection boxes (Course #1 and #2) omputer access, and internet services - <u>no school email c</u>	an be used
A-G, NON NCAA Approved Courses	High School Requirement Co	urses - NON A-G Approved
(ONLINE Courses)	(Paper/Pend	Courses)
Eng 9A (G2102) W Hist 10A (G1162) Eng 9B (G2112) W Hist 10B (G1172)	Eng 9A (2102) *Paper/Pencil Eng 9B (2112) *Paper/Pencil	US Hist A (1202) *Paper/Pencil US Hist B (1212) *Paper/Pencil

6. Enter the choices of the courses in the Course Selection 1 and 2 fields. Some districts may have a third selection.

(O)	LINE Courses)	(Paper/Pencil Courses)
Eng 9A (G2102)	W Hist 10A (G1162)	Eng 9A (2102) *Paper/Pencil US Hist A (1202) *Paper/Pencil
Eng 9B (G2112)	W Hist 10B (G1172)	Eng 9B (2112) *Paper/Pencil US Hist B (1212) *Paper/Pencil
Eng 10A (G2202)	US Hist A (G1202)	Eng 10A (2202) *Paper/Pencil Civics (1302) *Paper/Pencil
Eng 10B (G2212)	US Hist B (G1212)	Eng 10B (2212) *Paper/Pencil Economics (1402) *Paper/Pencil
Eng 11A (G2302)	Int Math 1A (G3810)	Eng 11A (2302) *Paper/Pencil Int Math 1A (3810) * Paper/Pencil
Eng 11B (G2312)	Int Math 1B (G3820)	Eng 11B (2312) *Paper/Pencil Int Math 1B (3820) * Paper/Pencil
Eng 12A (G2405)	Int Math 2A (G3825)	Eng 12A (2405) *Paper/Pencil Int Math 2A (3825) * Paper/Pencil
Eng 12B (G2406)	Int Math 2B (G3830)	Eng 12B (2406) *Paper/Pencil Int Math 2B (3830) *Paper/Pencil
	Int Math 3A (G3850)	W Hist 10A (1162) *Paper/Pencil Int Math 3A (3850) * Paper/Pencil
	Int Math 3B (G3860)	W Hist 10B (1172) *Paper/Pencil Int Math 3B (3860) * Paper/Pencil
Ple	ase verify your choices for t	s us, the drop down choices. This will verify courses for the form being sent.
Course Selection 1*		ection 2*
	~	~
c1		

7. Check off the documents that will be uploaded with the forms. Have them scanned and ready to upload.

PLEASE ATTACH A CO	PY OF THE FOLLOWING TO T	HIS COURSE REQUEST		
 Student's Transcript 	 2 Years of Discipline 	 2 Years of Attendance 	2nd Truancy Letter (If Applicable)	

8. Attach the documents to be submitted with the form(s). Click on the "Click to browse" in the box. This will open the directory so you can find and attach documents.

There are three ways to grab the files you want to upload

a) Upload one file at a time - select and click on the file you want to upload, then click on the "open" button.

b) Upload multiple files at a time - select and click on one file and hold down the "Ctrl" button, click on each file you want to upload, then click on the "Open" button.

c) Upload multiple files at a time - select and click on one file, then hold down the "Shift" button and click on the last file in the list of files you want to upload, then click on the "Open" button.

Attachm	ents			
Ø	Click to browse or drag a file here			
Please at	tach any and all required documents (i.e. tra	nscripts, attendance records)	Remaining attachment capacity: 10 files, 20.00 r	nb
Submit]			

9. If all the required fields are populated the "Submit" button will be enabled. Click on the "Submit" button.

Please attach	iny and all required documents (i.e. transcripts, attendance records)	
Submit		

10. If a required field was missed the "Submit" button will continue to be disabled. Hover over the "Submit" button to see what field was missed.

- Academ	ic Advisor Phone Number is not filled correctly	ined documents	(i.e. transcripts, atti	endance records)
	Submit			

11. After clicking on the "Submit" button the following message should pop up.

Your Form submitted successfully. You will receive shortly an email from DocuSign asking for your signature. If you do not receive this email in a timely fashion please check your spam folder or junk email. If still not present please contact OCDE Help Desk. Thank you
New form

- 12. At this point the user can click on "New form" to complete another form or exit out.
- 13. Clicking on the "Submit" button triggers the systems to send emails to the referrer, parent and student.
- 14. Each person will receive an email from "Docuware via DocuSign". The subject line will indicate the signature needed. If the parent and student are using the same email address they will need to sign according to who the email is for

the email is for.	DN DocuSign NA3 System <dse_na3@docusign.net></dse_na3@docusign.net>	
	Community School Referral Parent Jocusign Signature Reques	Mon 3/29/2021 9:55 PM
	Retention Policy OCDE Default Mailbox Policy (5 years) Expli	DN DocuSign NA3 System < <u>dse_</u> NA3@docusign.net>
DN DocuSign NA3 System _dse_NA3@docusign	If there are problems with how this message is displayed, click here to view it in a web browser. Click here to download pictures. To help protect your privacy, Outlook prevented automatic download is a second protect your privacy.	Community School Referral Student Docusign Signature Request
Community School Referral Referred Docusign Signature Re	Reten	ntion Policy OCDE Default Mailbox Policy (5 years) Expires 3/28/2026
To Retention Policy OCDE Default Mailbox Policy (5 years) If if there are problems with how this message is displayed, dick here to view it in a web provise	Right-cick or tap	r triese are providently with internating its supported, such the coview is in a new provider. Tick here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.
	The second	X Represent or tap
DocuSign	cick or tao and	
	hold here t.	× Right-
	Docuware sent you a document t	tick or top and hald
		heet.
	REVIEW DOCUME	Docuware sent you a document to review and sign.
Docuware sent you a docume		
REVIEW DOC	Docuware	
	dw@ocde.us	
	You have received a link to sign a document from C	Docuware dw@ocde.us
Docuware	sign and date the Parent Guardian Caregiver sectio	
dwigocde.us	areas on the obtrise requestrionn.	You have received a link to sign a document from Orange County of Education. Please sign and date the Student Signature section(s).
You have received a link to sign a document fro sign and date the Referring District/School sect		
	L	
Do Not Shara Thie Email		
This email contains a secure link to DocuSign. Please	do not share this email, link, or access code	

15. Click on the "Review Document" button in the center of the email. In order to open the document, the recipient must click on the "I agree to use electronic records and signatures." This enables the "Continue" button.



- 16. District referrer will click on "Name' under the "FIELDS" on the left-hand side of the document and drag it above the "Print CWA/Designee Name and Title", then let go. This puts the Referrer's name on the line.
 - a) The District referrer will also click on the "Text" under the "FIELDS" on the left-hand side of the document and drag it right above the "Referring District/School" and type in the District.
 - b) The District referrer will use the "Signature" and "Date Signed" to sign and date the form.
- 17. When the parent and student receive their emails, they will follow steps 15 and 16b above to sign and date the form.
- 18. When the document has been properly signed and dated the referrer, parent and student will click on the "FINISH" button to submit the signed form.

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ELDS	2no18inn Envelope ID: 91472802-DEF6-4856-95648-7554880:17676
	Alternative Community, and Correctional Educational Schools and Services
Simular	COMMUNITY SCHOOL REFERRAL
olghature	Surdent Ima AVA CALDADS
Initial	Student's Name:CALFADS Last First Middle SSID #:
Stamp	D.O.B. 03/06/2007 Grade: 9th Hm Phone: 999-999-9999 Cell Phone: 555-555-5555
Date Signed	Last School Attended: Anaheim High Last District Attended: Anaheim Union
Date orgined	Parent Guardian Caregiver Name: Ima Parent Private/Charter: X Yes No
	Address: 1234 E Street City: Anywhere Zip 92999
Name	Please attach following items: Please provide the following information:
	Impunization Certificate Special Education Yes X No (If Yes) English Only (EO) X Unknown
First Name	X Surrext Transcript SAI DIS. S/L DIS/PSY Initially Fluent English Proficient (IFEP)
Last Name	school a stendance DIS/HEALTH DIS/Counseling Redesignated Fluent English Proficient (RFEP)
Email Address	Copy of IEX and/or other Redesignated by District/Date
C	ELPAC/CELDT results ELPAC/CELDT Proficiency Level
Company	Yes X No Section 50 Plan Transition to ACCESS Ist year enrolled in school in U.S
Title	If yes, picase attach IEP Date Year enrolled in California Public School Yes X No Individual Heath Nan Enrolled in U.S. Schoole Less than 8 Completing Years
\	If yes, please attach
	AB 216, 167, 1806, 2306 paperwork (if applicable)
Text	RKASON FOR REFERRAL
Checkbox	Bused and the second se
\mathbf{A}	Medical Social Services Truancy (+ Dates:)
\mathbf{A}	Other (Describe):
$\langle \rangle$	ATTEMPTED INTERVENTIONS PREVIOUS EDUATIONAL ALTERNATIVES
	Schedule Modifications Suspension days Adult Education ESL/LEP Bilingual
$\langle \rangle$	X Parent Conferences Other ROLP. Other
$\langle \rangle$	Comments:
$\langle \rangle$	RECOMMENDATION
\backslash	ADMIN UNIT: X Area #1 Area #2 Area #3 CHEP/PCHS Sunburst
\backslash	Please check box if applicable: (For Office Use Only) Section 1981 (c)
	Section 1981 (a) District Expulsion (1) Probation status 601 602 654 Section 1981 (b) SARB 725 726 877 790
	Section 1981 (d) Parental Request/District Approval (2) On probation or parole and not in attendance in any school
	(3) Expelled: Section 48915 (a) or (c)
	Anaheim Union SHARON LAKIN SHARON LAKIN 3/29/2021
	Referring District/School Print CWA/Designee Name and Title ASignations Date
	OCDE Deservation Delet New and Tal. Constant
	OCDE Representative Print Name and Litte Signature Date
	Probation Representative Print Name and Title Signature Date
	Certified pursuant to Orange County Juvenile Court Order Filed December 21, 2001
	Juvenile Court Representative
-	Date Date
	Student Signature Date CC: Community School (Wilsico), OCDF: REP (Yellow), District or Probation (Pink), Parent/Guardian/Caregiver (Goldense, I)
	Form100:3/27/2020

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FINISH